

Fill in this information to identify the caseDebtor name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-36356-H4-11
(if known)☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**3.1. Bank of America
 Checking account
 Estimated**
Checking account1 4 4 7\$65,000.00**3.2. Allegiance Bank Checking account**Checking account6 8 4 2\$300.00**3.3. Amegy Bank**Checking accountChecking account1 0 0 7\$0.00**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$65,300.00

Debtor **Pioneer Carriers, LLC**
NameCase number (if known) **16-36356-H4-11****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	<u>\$68,000.00</u>	—	<u>\$0.00</u>	= →	<u>\$68,000.00</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$0.00</u>	—	<u>\$0.00</u>	= →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$68,000.00**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Debtor **Pioneer Carriers, LLC**
NameCase number (if known) **16-36356-H4-11****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				

Inventory for repairs

Miscellaneous parts and supplies \$800.00**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$800.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00**34. Is the debtor a member of an agricultural cooperative?**

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

Debtor **Pioneer Carriers, LLC**
NameCase number (if known) **16-36356-H4-11**

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☒ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2015 Freightliner CC132064 T Truck VIN 3ALXFB002FDGJ6993 Commercial Credit			\$70,000.00

Debtor	Pioneer Carriers, LLC	Case number (if known)	16-36356-H4-11
	Name		
47.2.	2015 Freightliner CC 132064 T Truck VIN 3ALXFB006FDGD1380 Commercial Credit		\$70,000.00
47.3.	2012 Polar 8400 Trailer Tank 1PMA34223C5009747 Commercial Credit	56500	\$20,000.00
47.4.	2012 Polar 8400 Trailer Tank 1PMA34228C5009744 Commercial Credit		\$20,000.00
47.5.	2012 Polar 8400 Trailer Tank 1PMA34225C5009846 Commercial Credit		\$20,000.00
47.6.	2009 Stephens Trailer Tank 1S9AB15B09H474115 Commercial Credit		\$15,000.00
47.7.	1989 Fruehauf Trailer Tank 1H4T04227KL026503 Commercial Credit		\$4,000.00
47.8.	2014 Heil trailer 5HTDL4429E5G27252 Commercial Credit		\$25,000.00
47.9.	2014 Heil trailer 3H4DL4421F3G46690 Commercial Credit		\$25,000.00
47.10.	2014 Heil trailer 5HTDL4425E5G27250 Commercial Credit		\$25,000.00
47.11.	2014 Heil Trailer VIN 5HTDL4427E5G27251 Commercial Credit		\$25,000.00
47.12.	2014 Heil Trailer VIN 5HTDL4429E5G27249 Commercial Credit		\$25,000.00
47.13.	2013 Brenner trailer VIN 10BFA823XDF0C7623 Commercial Credit		\$30,000.00
47.14.	2013 Brenner trailer VIN 10BFA8231DF0C7624 Commercial Credit		\$30,000.00
47.15.	2012 Brenner trailer VIN 10BFA8232CF0C6898 Commercial Credit		\$30,000.00
47.16.	2012 Elk Trailer VIN 3T9NT3522C1026010 Commercial Credit		\$5,000.00
47.17.	2012 Elk Trailer VIN 3T9NT3522C1026012 Commercial Credit		\$5,000.00

Debtor	Pioneer Carriers, LLC	Case number (if known)	16-36356-H4-11
	Name		
47.18.	1991 Heil trailer VIN 1HLD1A7BXM7G55944 Commerical Credit		\$4,000.00
47.19.	1991 Heil trailer VIN 1HLD1A7BXM7G55813 Commerical Credit		\$4,000.00
47.20.	2013 Tytal trailer VIN 3T111T625DC000196 Commercial Credit		\$15,000.00
47.21.	2012 Mack CHU 613 Tractor VIN 1M1AN07Y1CM010776 Commercial Credit		\$40,000.00
47.22.	2012 Mack CHU 613 Tractor VIN 1M1AN07Y1CM010777 Commercial Credit		\$40,000.00
47.23.	2012 Mack CHU 613 Tractor VIN 1M1AN07Y1CM010134 Commercial Credit		\$40,000.00
47.24.	2012 Mack CHU 613 Tractor VIN 1M1AN07Y1CM009955 Commercial Credit		\$40,000.00
47.25.	2012 Mack CHU 613 Tractor VIN 1M1AN07Y1CM010274 Commercial Credit		\$40,000.00
47.26.	2013 Tytal trailer VIN 3T111T625DC000197 Commercial Credit		\$15,000.00
47.27.	2013 Tytal trailer VIN 3T111T625DC000198 Commercial Credit		\$15,000.00
47.28.	2014 Heil Trailer VIN 5HTDL4426E3G46594 Allegiance Bank		\$25,000.00
47.29.	2014 Heil Trailer VIN 5HTDL4426E3G46547 Allegiance Bank		\$25,000.00
47.30.	2015 Peterbilt VIN 1XPXD49XXFD242448 Allegiance Bank		\$50,000.00
47.31.	2014 Heil Trailer VIN 5HTDL4421E3G46583 Equify		\$25,000.00
47.32.	2014 Heil Trailer VIN 5HTDL4421E3G46611 Equify		\$25,000.00
47.33.	2014 Heil Trailer VIN 5HTDL4421E3G46631 Equify		\$25,000.00
47.34.	2014 Heil Trailer VIN 5HTDL4421E3G46684 Equify		\$25,000.00

Debtor **Pioneer Carriers, LLC**
NameCase number (if known) **16-36356-H4-11**

- 47.35. **2015 Peterbilt Tractor**
VIN 1XPXD49X8FD242447 **\$50,000.00**
- 47.36. **2014 Volvo**
VIN 4V4NC9TH3EN155286
White Volvo
Equify **\$25,000.00**
- 47.37. **2014 Volvo**
VIN 4V4NC9TH3EN155727
Blue Volvo
Equify **\$25,000.00**
48. **Watercraft, trailers, motors, and related accessories** Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels
49. **Aircraft and accessories**
50. **Other machinery, fixtures, and equipment (excluding farm
machinery and equipment)**
51. **Total of Part 8.** **\$997,000.00**
Add lines 47 through 50. Copy the total to line 87.
52. **Is a depreciation schedule available for any of the property listed in Part 8?**
☒ No
☐ Yes
53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**
☒ No. Go to Part 10.
☐ Yes. Fill in the information below.
55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**
- | Description and location of property
Include street address or other description
such as Assessor Parcel Number (APN),
and type of property (for example,
acreage, factory, warehouse, apartment or
office building), if available. | Nature and extent
of debtor's interest
in property | Net book value of
debtor's interest
(Where available) | Valuation method
used for current
value | Current value of
debtor's interest |
|--|--|---|---|---------------------------------------|
| | | | | |
56. **Total of Part 9.** **\$0.00**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.
57. **Is a depreciation schedule available for any of the property listed in Part 9?**
☒ No
☐ Yes
58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
☒ No
☐ Yes

Debtor **Pioneer Carriers, LLC**
NameCase number (if known) **16-36356-H4-11****Part 10: Intangibles and Intellectual Property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
Internet site			
<u>www.pioneer carriers.com</u>			\$0.00
62. Licenses, franchises, and royalties			
Operational licences			
Hazardous materials certificate			
<u>DOT permit - Operating Authority</u>	\$10.00		\$10.00
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$10.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

Debtor Pioneer Carriers, LLC
NameCase number (if known) 16-36356-H4-11**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities**Insurance on equipment and general liability insurance****Policies in full force for insurance but no cash value**\$0.00**74. Causes of action against third parties (whether or not a lawsuit has been filed)****Insurance claim for oil release from tanker purchased from Commerical Credit.**\$6,500.00Nature of claim Insurance claimAmount requested \$6,500.00**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** Examples: Season tickets, country club membership**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$6,500.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor **Pioneer Carriers, LLC**
NameCase number (if known) **16-36356-H4-11****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$65,300.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$68,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$800.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$997,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$10.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$6,500.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$1,137,610.00</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$1,137,610.00</u>

Fill in this information to identify the case:Debtor name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-36356-H4-11
(if known)☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	<u>Allegiance Bank of Texas</u>	<u>Equipment</u>	<u>\$310,000.00</u>	<u>\$100,000.00</u>
	Creditor's mailing address <u>8727 W. Sam Houston Parkway North</u>	Describe the lien <u>Agreement</u>		
	<u>Suite 200</u>	Is the creditor an insider or related party?		
	<u>Houston TX 77040</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim?		
	Date debt was incurred	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number	As of the petition filing date, the claim is:		
	Do multiple creditors have an interest in the same property?	Check all that apply.		
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Equipment UCC filed			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$2,711,035.23

Debtor **Pioneer Carriers, LLC**Case number (if known) **16-36356-H4-11****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral

that supports this claim

2.2

Creditor's name

Commercial Credit Group

Describe debtor's property that is subject to a lien

\$1,800,000.00**\$697,000.00**

Creditor's mailing address

2135 City Gate Lane**Equipment****Ste 440**

Describe the lien

Agreement**Naperville IL 60563**

Is the creditor an insider or related party?

☒ No☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____☐ Contingent☐ Unliquidated☐ Disputed**2.3**

Creditor's name

Crestview Financial

Describe debtor's property that is subject to a lien

\$102,156.00**\$0.00**

Creditor's mailing address

61 West 13490 South**Receivables**

Describe the lien

Agreement**Draper UT 84020**

Is the creditor an insider or related party?

☒ No☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____☐ Contingent☐ Unliquidated☐ Disputed

Debtor **Pioneer Carriers, LLC**Case number (if known) **16-36356-H4-11****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

2.4	Creditor's name Equify Financial, LLC	Describe debtor's property that is subject to a lien Equipment-trailers and trucks	\$277,135.00	\$200,000.00
	Creditor's mailing address 777 Main Street Suite 3900 Fort Worth TX 76102	Describe the lien Agreement		
	Creditor's email address, if known Date debt was incurred Last 4 digits of account number	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

**Equipment collateral
 UCC filed**

2.5	Creditor's name Frio County, Texas	Describe debtor's property that is subject to a lien Equipment	\$25,000.00	\$25,000.00
	Creditor's mailing address 500 East San Antoino Street Box 20 Pearsall TX 78061	Describe the lien Ad Valorem Taxes / Statutory Lien		
	Creditor's email address, if known Date debt was incurred Last 4 digits of account number	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Estimated county taxes

Debtor **Pioneer Carriers, LLC**Case number (if known) **16-36356-H4-11****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

2.6	Creditor's name Harris County <hr/> Creditor's mailing address c/o John Dillman <hr/> Linebarger, Goggan Blaire and Sampso <hr/> PO Box 3064 <hr/> Houston TX 77253 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Equipment <hr/> Describe the lien Ad Valorem Taxes / Statutory Lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$8,744.23 <hr/>	\$0.00 <hr/>
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Debtor has no equipment in Harris County

2.7	Creditor's name NMAC <hr/> Creditor's mailing address Nissan <hr/> PO Box 650680 <hr/> <hr/> Dallas TX 75265-0680 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Equipment <hr/> Describe the lien Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$43,000.00 <hr/>	\$0.00 <hr/>
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Debtor **Pioneer Carriers, LLC**Case number (if known) **16-36356-H4-11****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

2.8 Creditor's name ProcREDIT <hr/> Creditor's mailing address 548 Market Street #35697 <hr/> San Francisco CA 94104 <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Accounts, contract rights, receivables <hr/> Describe the lien Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	\$0.00
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UCC financing statement**Lender unknown**

2.9 Creditor's name Shore Funding Solutions <hr/> Creditor's mailing address 3 Huntington Quadrangle #407 <hr/> N Melville NY 11747 <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Receivables <hr/> Describe the lien Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$50,000.00	\$0.00
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Debtor **Pioneer Carriers, LLC**Case number (if known) **16-36356-H4-11****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.10	Creditor's name Shore Funding Solutions <hr/> Creditor's mailing address 2500 Discovery Blvd <hr/> <hr/> Rockwall TX 75032 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Receivables Describe the lien Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$50,000.00 <hr/>	\$0.00 <hr/>
2.11	Creditor's name TDECU <hr/> Creditor's mailing address 1001 FM 2004 <hr/> <hr/> Lake Jackson TX 77566-4012 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien RV Trailer Describe the lien Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$45,000.00 <hr/>	\$0.00 <hr/>

Debtor **Pioneer Carriers, LLC**Case number (if known) **16-36356-H4-11****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the
related creditor?Last 4 digits of
account number
for this entity**Corporate Service Company****801 Adlai Stevenson Drive**

Line _____

Springfield**IL****62703****Representative for Commercial Credit Group****Corporate Service Company****PO Box 2576****Springfield, IL**

Line _____

Representative**CT Lien Solutions****2727 Allen Parkway Ste 100**

Line _____

Houston**TX****77019****Representative for Equify****Representative for Procredit****In Advance Capital****Crestview Financial Company****1450 Broadway, Suite 802**

Line _____

New York**NY****10018****Ross, Banks, May, Cron & Cavin, PC****2 Riverway, Suite 700**

Line _____

Houston**TX****77056****Allegiance Bank representative**

Debtor **Pioneer Carriers, LLC**Case number (if known) **16-36356-H4-11****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1 -- Continuation Page**

Name and address

On which line in Part 1
did you enter the
related creditor?Last 4 digits of
account number
for this entity**Synergy Capital**

Line _____

160 Pearl Street, 6th Floor**New York****NY 10005****In Advance Capital and Crestview****Vital Capital**

Line _____

c/o Shore Funding Solutions**1501 Broadway****New York****NY 10036**

Fill in this information to identify the case:Debtor Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-36356-H4-11
(if known)☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim

Priority amount

Debtor **Pioneer Carriers, LLC**Case number (if known) **16-36356-H4-11****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address Bank of America P.O. Box 53137 Phoenix AZ 85072 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65,000.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address CAN Capital 2015 Vaughn Road Building 500, Suite 500 Kennesaw GA 30144 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Receivables Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,394.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address JP Morgan Chase P.O. Box 52045 Phoenix AZ 85072-2045 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,300.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address Mimosa Farms PO Box 17203 San Antonio TX 78217-0203 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Lease for trucks Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,500.00

Debtor **Pioneer Carriers, LLC**Case number (if known) **16-36356-H4-11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address Pedro Lagos 724 E. 19th Street Houston TX 77008 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Loans Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address Pilot Flying J 22 Center Street Freehorn NJ 07728 Date or dates debt was incurred _____ Last 4 digits of account number ____ _ Fuel Account	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Fuel Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,481.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address Santex Idealease 4300 Highway 90 East San Antonio TX 78219 Date or dates debt was incurred _____ Last 4 digits of account number ____ _ Truck leasing	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Lease Agreement Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,399.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address WEX Fleet One 613 Bakertown Road Antioch TN 37013 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Fuel supplier Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00

Debtor **Pioneer Carriers, LLC**Case number (if known) **16-36356-H4-11****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Everest Business Funding 5 West 37th Street 2nd Floor New York NY 10018 Possibly Shore Funding	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.2	Strategic Funding 211-D Bulifants Blvd. Williamsburg, VA 	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.3	Web Bank 215 South State Street, Suite 1000 Salt Lake City UT 84111	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor Pioneer Carriers, LLCCase number (if known) 16-36356-H4-11**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0.00

5b. Total claims from Part 2

5b. + \$225,074.00

5c. Total of Parts 1 and 2

5c. \$225,074.00

Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) 16-36356-H4-11Chapter 11☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Real estate lease for trucks and equipment Contract to be ASSUMED	Dilly Location <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>
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Fill in this information to identify the case:Debtor name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-36356-H4-11
(if known)☐ Check if this is an
amended filing

Official Form 206H

Schedule H: Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing address****Name***Check all schedules
that apply:*

Fill in this information to identify the case:Debtor Name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 16-36356-H4-11☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... \$0.00**1b. Total personal property:**Copy line 91A from Schedule A/B..... \$1,137,610.00**1c. Total of all property**Copy line 92 from Schedule A/B..... \$1,137,610.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$2,711,035.23**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$225,074.00**4. Total liabilities**Lines 2 + 3a + 3b..... \$2,936,109.23

Fill in this information to identify the case and this filing:Debtor Name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-36356-H4-11
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/11/2017
MM / DD / YYYY

X /s/ Pedro Lagos
Signature of individual signing on behalf of debtor

Pedro Lagos
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:Debtor name Pioneer Carriers, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) 16-36356-H4-11☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2016 to

Filing date

☒ Operating a business
☐ Other\$3,551,274.00

For prior year:

From 01/01/2015 to12/31/2015☒ Operating a business
☐ Other\$2,189,524.00

For the year before that:

From 01/01/2014 to12/31/2014☒ Operating a business
☐ Other\$563,263.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer
Check all that apply3.1. **See Attachment 3**

Creditor's name

See
Attachment
3

Street

City

State

ZIP Code

☒ Secured debt
☒ Unsecured loan repayments
☒ Suppliers or vendors
☒ Services
☐ Other

Debtor **Pioneer Carriers, LLC**
NameCase number (if known) **16-36356-H4-11****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☒ None**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Debtor **Pioneer Carriers, LLC** Case number (if known) **16-36356-H4-11**
 Name

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 206A/B (Schedule A/B: Assets -- Real and Personal Property).	Date of loss	Value of property lost
Loss of truck - Allegiance Bank collateral 2014 Peterbilt VIN 1XPXD49X5ED2235732	\$29,748.53	10/8/2015	\$136,000.00

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 206A/B (Schedule A/B: Assets -- Real and Personal Property).	Date of loss	Value of property lost
Loss of truck - Equify total loss 2014 Peterbilt VIN 1XPXD49X5ED235731	\$30,748.00	9/3/2015	\$136,000.00

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. Baker & Associates		Dec 9, 2016	\$15,000.00
Address 5151 Katy Freeway Street Ste 200			
Houston TX 77007 City State ZIP Code			
Email or website address www.bakerassociates.net			
Who made the payment, if not debtor? _____			

Debtor **Pioneer Carriers, LLC**
NameCase number (if known) **16-36356-H4-11****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Debtor **Pioneer Carriers, LLC**
NameCase number (if known) **16-36356-H4-11****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Debtor **Pioneer Carriers, LLC**
NameCase number (if known) **16-36356-H4-11**

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☒ None

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Debtor maintains all books and records**

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☐ None

Name and address

26d.1. **Commercial Credit Group**

Name

2135 City Gate Lane

Street

Ste 440

Naperville

IL

60563

City

State

ZIP Code

Debtor	Pioneer Carriers, LLC	Case number (if known) 16-36356-H4-11
	<small>Name</small>	
	Name and address	
26d.2.	Equify Financial, LLC	
	<small>Name</small>	
	777 Main Street	
	<small>Street</small>	
	Suite 3900	
	Fort Worth	TX 76102
	<small>City</small>	<small>State ZIP Code</small>
	Name and address	
26d.3.	Allegiance Bank of Texas	
	<small>Name</small>	
	8727 W. Sam Houston Parkway North	
	<small>Street</small>	
	Suite 200	
	Houston	TX 77040
	<small>City</small>	<small>State ZIP Code</small>

27. Inventories
Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.
☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Pedro Lagos	724 E. 19th Street Houston, TX 77008	President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
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30. Payments, distributions, or withdrawals credited or given to insiders
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Pedro Lago	Reimbursement of expenses	Various dates	Reimbursement of expenses-funds then contributed back to the debtor by Lagos
<small>Name</small>	\$100,000.00		
724 E. 19th St			
<small>Street</small>			
Houston TX 77008			
<small>City State ZIP Code</small>			
Relationship to debtor			
Owner			

Debtor Pioneer Carriers, LLC Case number (if known) 16-36356-H4-11
Name

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor Pioneer Carriers, LLC
NameCase number (if known) 16-36356-H4-11**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/11/2017
MM / DD / YYYY

X /s/ Pedro Lagos

Printed name Pedro Lagos

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes